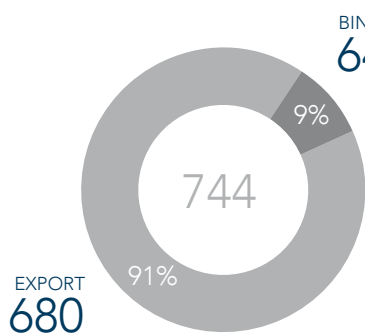
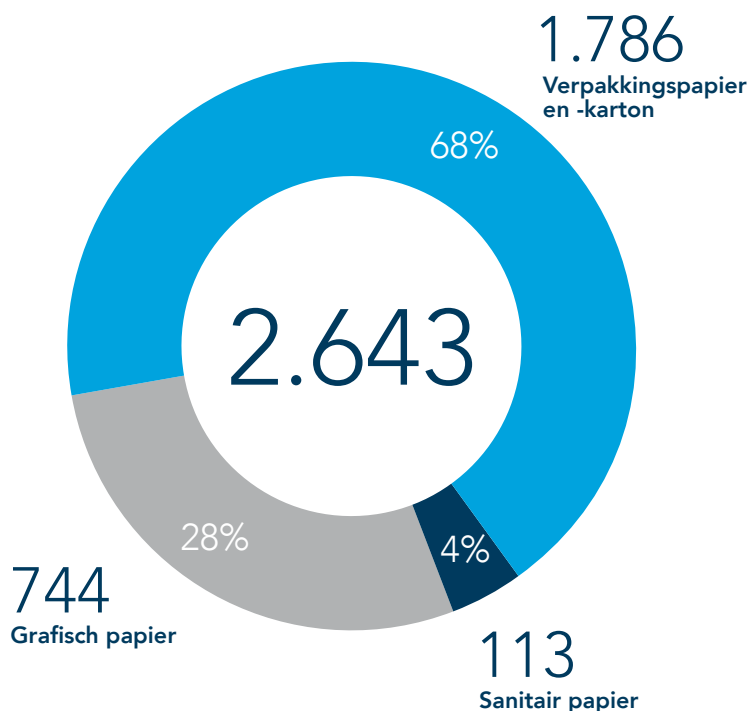


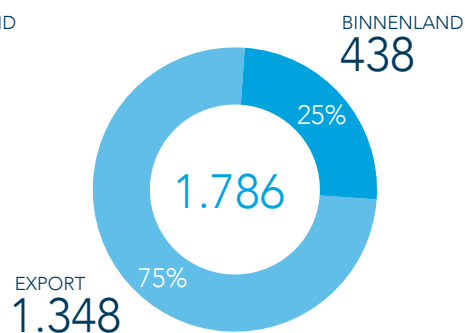
TOTALE AFZET PAPIER EN KARTON

(x 1.000 ton)

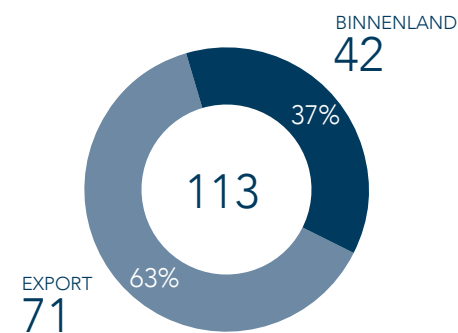
2.643



Grafisch papier



Verpakkingspapier en -karton



Sanitair papier

2015

AFZET VAN DE NEDERLANDSE PAPIER- EN KARTONINDUSTRIE 2000-2015
(x 1.000 ton)

| | Grafisch papier | | | Verpakkingspapier en -karton | | | Sanitair papier | | |
|-------------|-----------------|--------------|----------------|------------------------------|----------------|------------------|-----------------|---------------|---------------|
| | Afzet | Binnenland | Export | Afzet | Binnenland | Export | Afzet | Binnenland | Export |
| 2000 | 1.346 | 304 23% | 1.042 77% | 1.854 | 577 31% | 1.277 69% | 133 | 102 77% | 31 23% |
| 2005 | 1.352 | 290 21% | 1.062 79% | 1.994 | 613 31% | 1.381 69% | 125 | 64 51% | 61 49% |
| 2010 | 967 | 158 16% | 809 84% | 1.774 | 520 29% | 1.254 71% | 118 | 48 41% | 70 59% |
| 2011 | 946 | 123 13% | 823 87% | 1.681 | 474 28% | 1.207 72% | 121 | 49 41% | 72 59% |
| 2012 | 924 | 94 10% | 830 90% | 1.713 | 446 26% | 1.267 74% | 124 | 50 40% | 74 60% |
| 2013 | 925 | 91 10% | 834 90% | 1.743 | 438 25% | 1.305 75% | 116 | 45 39% | 71 61% |
| 2014 | 891 | 71 8% | 820 92% | 1.760 | 455 26% | 1.316 74% | 116 | 43 37% | 73 63% |
| 2015 | 744 | 64 9% | 680 91% | 1.786 | 438 25% | 1.348 75% | 113 | 42 37% | 71 63% |

TOTALE OMZET IN NEDERLAND

(x 1 mln Euro)

1.737

AFZET/OMZET VAN DE NEDERLANDSE PAPIER- EN KARTONINDUSTRIE

(Afzet x 1.000 ton; Omzet x 1mln Euro)

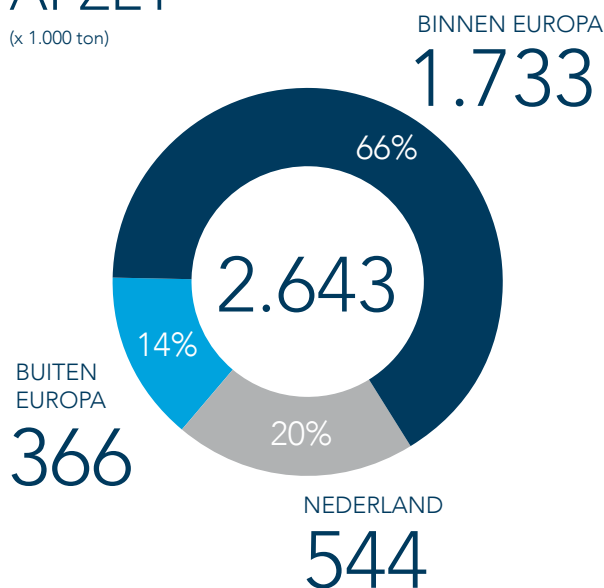
| | Afzet | Index | Omzet | Index |
|-------------|--------------|-----------|--------------|-----------|
| 2005 | 3.471 | 100 | 1.910 | 100 |
| 2010 | 2.859 | 82 | 1.777 | 93 |
| 2011 | 2.748 | 79 | 1.906 | 100 |
| 2012 | 2.761 | 80 | 1.813 | 95 |
| 2013 | 2.784 | 80 | 1.786 | 94 |
| 2014 | 2.767 | 80 | 1.809 | 95 |
| 2015 | 2.643 | 76 | 1.737 | 91 |

AFZET EN AANDEEL SECTOREN EN PRODUCTGROEPEN

| | 2015 | 2014 | +/- |
|---------------------------------|--------------|--------------|-------------|
| Grafische soorten | 744 | 891 | -16% |
| Krantenpapier | 263 | 253 | 4% |
| Gestreeken grafisch papier | 243 | 406 | -40% |
| Ongestreeken grafisch papier | 238 | 232 | 3% |
| Verpakkingspapier/karton | 1.786 | 1.760 | 1% |
| Golfkartonpapier | 939 | 934 | 1% |
| Pakpapier | 76 | 73 | 4% |
| Massiefkarton | 636 | 628 | 1% |
| Vouwkarton | 135 | 125 | 8% |
| Sanitair papier | 113 | 116 | -3% |
| Totaal | 2.643 | 2.767 | -4% |

TOTALE NEDERLANDSE AFZET

(x 1.000 ton)



PRODUCTIE PAPIER EN KARTON IN DE EU-LANDEN (CEPI)

(x 1.000 ton)

| | | |
|---------------------|--------------|--------------|
| Duitsland | 22.600 | 0,3% |
| Finland | 10.319 | -0,8% |
| Zweden | 10.164 | -2,4% |
| Italië | 8.841 | 2,2% |
| Frankrijk | 7.981 | -2,6% |
| Spanje | 6.194 | 2,8% |
| Oostenrijk | 4.964 | 2,1% |
| Polen | 4.367 | 3,4% |
| Verenigd Koninkrijk | 3.969 | -9,6% |
| Nederland | 2.643 | -4,5% |
| België | 2.122 | 3,8% |
| Portugal | 2.118 | -0,7% |
| Noorwegen | 973 | -4,6% |
| Hongarije | 790 | 1,3% |
| Slowakije | 763 | 1,5% |
| Tsjechië | 740 | 8,3% |
| Slovenië | 721 | 1,3% |
| Roemenië | 429 | 11,1% |

Totaal CEPI **90.698** **-0,3%**

AFZET NAAR DE BELANGRIJKSTE EXPORTLANDEN

(x 1.000 ton)

| | | |
|---------------------|--------------|-------------|
| Duitsland | 603 | 29% |
| België | 238 | 11% |
| Verenigd Koninkrijk | 219 | 10% |
| Frankrijk | 180 | 9% |
| Polen | 108 | 5% |
| Italië | 100 | 5% |
| Verenigde Staten | 94 | 4% |
| Tsjechië | 58 | 3% |
| Spanje | 50 | 2% |
| Oostenrijk | 36 | 2% |
| Denemarken | 35 | 2% |
| Overige landen | 378 | 18% |
| Totaal | 2.099 | 100% |

1.737 (1.809)
(EU 74.500)
x 1 mln€

Omzet

2.643 (2.767)
(EU 91.067)
x 1.000 ton

Afzet

2.821 (2.901)
(EU 101.026)
x 1.000 ton

Capaciteit

ALGEMENE CIJFERS

(Tussen haakjes cijfers over 2014)

3.896 (3.957)
(EU 181.111)

Werknemers

23 (23)
(EU 628)

Fabrieken

18 (17)
(EU 920)

Concerns

35 (36)
(EU 1.283)

Machines

GEMIDDELDE OUDPAPIERPRIJZEN 'BONT'

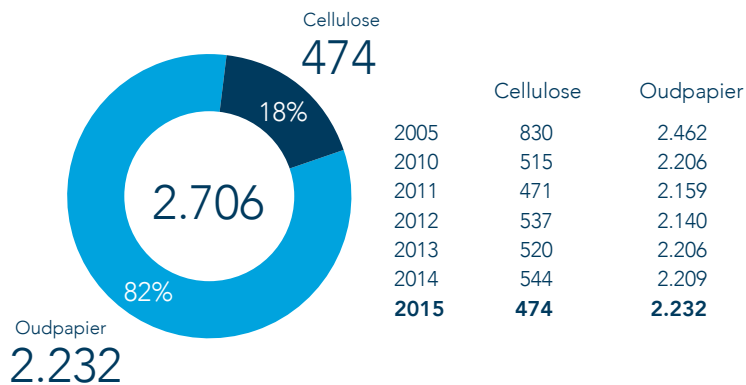
(IN €/ton)

| | |
|-------------|-----------|
| 2005 | 46 |
| 2010 | 108 |
| 2011 | 134 |
| 2012 | 105 |
| 2013 | 92 |
| 2014 | 90 |
| 2015 | 94 |



INZET VERSE VEZEL/ODUPAPIER IN NEDERLAND

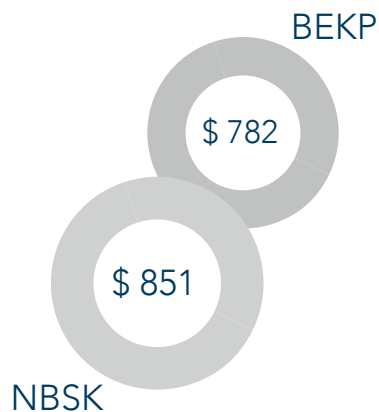
(x 1.000 ton)



GEMIDDELDE CELLULOSEPRIJZEN

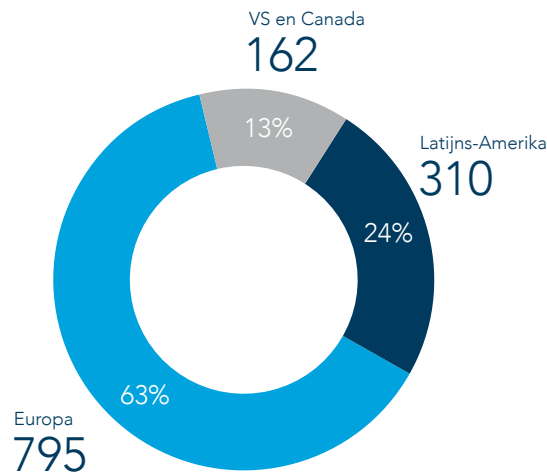
(IN US\$/ton)

| | NBSK | BEKP |
|-------------|------------|------------|
| 2005 | 610 | 581 |
| 2006 | 680 | 639 |
| 2007 | 794 | 702 |
| 2008 | 852 | 789 |
| 2009 | 657 | 561 |
| 2010 | 930 | 843 |
| 2011 | 960 | 810 |
| 2012 | 814 | 751 |
| 2013 | 858 | 791 |
| 2014 | 929 | 733 |
| 2015 | 851 | 782 |



HERKOMST GEÏMORTEERDE CELLULOSE IN NEDERLAND

(x 1.000 ton)



De Nederlandse papier- en kartonsector zette in 2015 474.000 ton cellulose in. De overige tonnen worden via de haven van Rotterdam gedistribueerd naar andere Europese landen.